

THE MOST POTENTIAL AGRI EXPORT MARKETS BASED ON IMPORT DEMANDS



Building sustainable partnerships

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INDIA'S TOP EXPORT (APEDA PRODUCTS)



Serial No.	Products	2024-25			%age Share in value
		Qty(000'MT)	Value(Rs.Crore)	Value(USD Million)	
Total India's Export		33,250.00	2,43,042.20	28,686.90	100
1	NON BASMATI RICE	14,129.00	55,408.00	6,527.70	22.75
2	BASMATI RICE	6,065.50	50,312.00	5,944.50	20.72
3	BUFFALO MEAT	1,254.80	34,392.40	4,060.60	14.15
4	MISCELLANEOUS PREPARATIONS	1,005.30	12,482.50	1,476.70	5.15
5	CEREAL PREPARATIONS	594.6	7,900.20	933.8	3.26
6	PROCESSED VEGETABLES	615	7,591.70	897.1	3.13
7	PULSES	793.3	7,242.10	855	2.98
8	GROUNDNUTS	746.3	6,728.40	795	2.77
9	PROCESSED FRUITS, JUICES & NUTS	503.3	6,109.40	721.9	2.52
10	GUARGUM	453.6	4,815.50	569	1.98
Other Products		7089.3	50060	5905.6	20.59

Source: DGCIS



INDIA'S TOP EXPORT DESTINATION (APEDA PRODUCTS)

Serial No.	Country	2024-25			
		Qty(000'MT)	Value (Rs.Crore)	Value(USD Million)	%age Share in value
Total India's Export		33,250.00	2,43,042.20	28,686.90	100
1	U ARAB EMTS	1,937.77	17,434.63	2,056.80	7.17
2	SAUDI ARAB	1,744.95	17,309.26	2,041.97	7.12
3	U S A	983.69	16,617.13	1,962.83	6.84
4	IRAQ	1,493.52	12,521.36	1,478.23	5.15
5	VIETNAM SOC REP	1,037.49	10,940.34	1,294.23	4.51
Other Countries		26052.58	168219.48	19852.84	69.21

Source: DGCIS

20 PRODUCTS HAVING EXPORT POTENTIAL



Products	
Banana	Pig meat
Potato	Poultry
Fresh Flower	Dairy Products
Dried Flower	Moringa
Vegetable Seeds	Millet & Millet Products
Juices & Concentrated	Makhana
Jaggery	Potato Flakes/Powder
RTE (Ethnic Food)	Biscuits
IQF	Wine
Cereal Preparations	Organic Products

Source: APEDA

WORLD IMPORT ANALYSIS

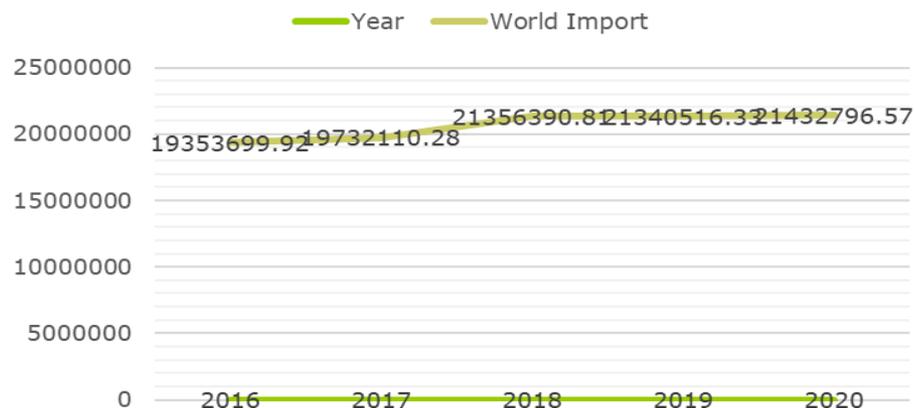


Serial No.	Country	Total Import		India's status as Exporter				Major Exporting Countries (%age Share in Value)				
		Quantity	Value	Quantity	Value	%age Share in value	Rank					
World Total Import		1,09,37,48,662.45	12,69,905.32	2,00,60,221.81	20,116.05	1.58	17	USA	Germany	Netherlands	France	Brazil
								-8.2	-6.05	-5.9	-5.52	-4.6



BANANA IMPORT ANALYSIS

World Banana Import Trend



India's rank in
Banana export

23

23

25

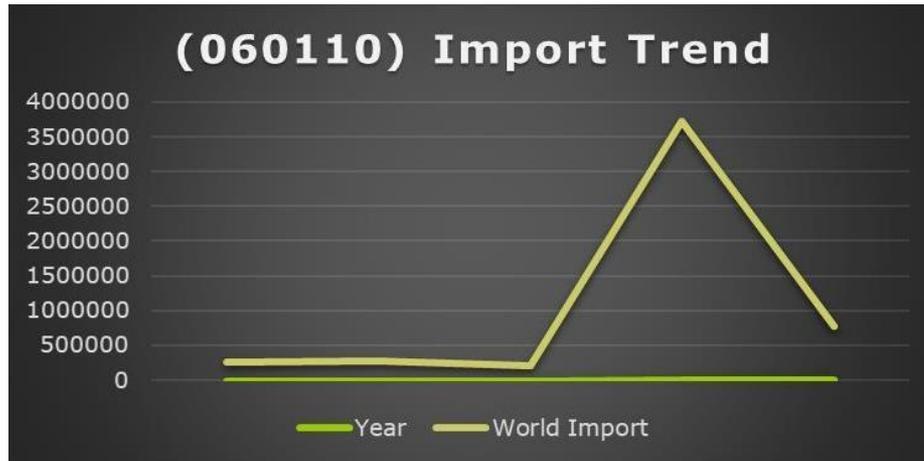
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Major Exporting Countries(%age Share in Value)

Ecuador (26.76)	Costa Rica (13.24)	Colombia (12.15)	Philippines (11.79)	Guatemala (9.1)
Ecuador (26.97)	Costa Rica (13.22)	Philippines (12.83)	Colombia (11.18)	Guatemala (9.1)
Ecuador (27.69)	Costa Rica (12.4)	Philippines (12.32)	Colombia (10.4)	Guatemala (9.44)
Ecuador (28.37)	Costa Rica (12.58)	Philippines (11.92)	Colombia (9.98)	Guatemala (9.1)

IMPORT ANALYSIS OF BULBS, TUBERS, TUBEROUS ROOTS, CORMS, CROWNS & RHIZOMES, DORMANT



India's Rank in Export

17

15

19

23

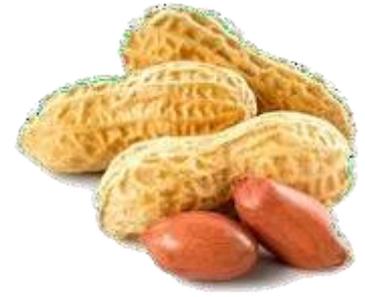
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Major Exporting Countries(%age Share in Value)

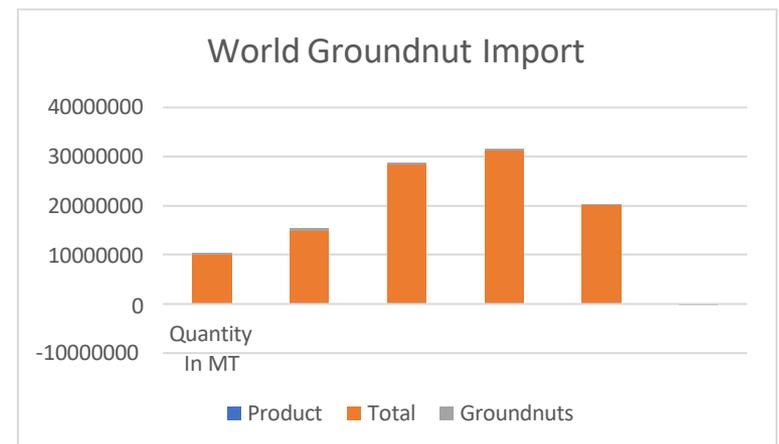
NETHERLAND (81.99)	Chile (3.56)	New Zealand (3.4)	Germany (1.58)	U S A (1.26)
NETHERLAND (80.91)	Chile (3.96)	New Zealand (3.68)	Germany (1.65)	France (1.55)
NETHERLAND (81.81)	New Zealand (3.34)	Chile (2.84)	Germany (1.84)	France (1.34)
NETHERLAND (80.76)	New Zealand (3.46)	Chile (2.68)	Germany (2.42)	Peru (1.29)
NETHERLAND (82.18)	New Zealand (2.88)	Germany (2.63)	Chile (2.05)	Peru (1.39)



WORLD GROUNDNUT IMPORT TREND



Year	World Import
2019	3,63,495.83
2020	5,82,211.24
2021	4,89,038.15
2022	4,80,675.86
2023	3,49,408.64





USA's IMPORT MARKET ANALYSIS AND SCOPE FOR INDIAN PRODUCTS

Serial No.	Product	Total Import		India's status as Exporter			
		Quantity	Value	Quantity	Value	%age Share in value	Rank
World Total Import		7,17,44,271.59	1,53,915.83	8,55,544.55	2,051.05	1.33	18
1	ALCOHOLIC BEVERAGES	74,63,541.59	26,392.78	2,626.82	12.76	0.05	33
2	OTHER FRESH FRUITS	1,33,51,149.45	18,315.17	3,319.88	24.05	0.13	28
3	MISCELLANEOUS PREPARATIONS	70,51,033.27	16,725.70	52,243.00	177.05	1.06	17
4	CEREAL PREPARATIONS	47,13,045.02	15,905.14	87,946.13	237.53	1.49	10
5	OTHER FRESH VEGETABLES	85,18,462.62	12,269.13	239.01	0.45	0	38
6	PROCESSED FRUITS, JUICES & NUTS	76,18,534.08	10,692.24	37,192.49	120.17	1.12	24
7	BUFFALO MEAT	12,68,674.27	8,988.31	0	0	0	NA
8	PROCESSED VEGETABLES	36,69,260.27	6,895.24	37,849.60	82	1.19	14
9	COCOA PRODUCTS	13,04,127.75	6,370.82	8,105.43	40.19	0.63	22
10	JAGGERY & CONFECTIONERY	37,16,347.78	5,883.15	22,531.62	30.83	0.52	24
11	FLORICULTURE	6,45,909.14	4,001.75	4,451.25	28.37	0.71	10
12	DAIRY PRODUCTS	2,96,727.21	3,095.46	2,584.97	19.88	0.64	16
13	FRESH GRAPES	8,67,070.10	2,823.73	548.78	0.45	0.02	14
14	OTHER MEAT	5,46,717.19	2,146.49	0	0	0	NA
15	RICE	13,38,197.87	1,422.52	2,89,040.47	378.52	26.61	2
16	PROCESSED MEAT	1,62,184.68	1,293.74	0	0	0	NA



USA's IMPORT MARKET ANALYSIS AND SCOPE FOR INDIAN PRODUCTS

17	SHEEP/GOAT MEAT	1,30,032.40	1,254.45	0	0	0	NA
18	Cashew nut shell liquid	42,090.28	928.21	4,600.24	295.28	31.81	1
19	WHEAT	24,71,089.42	895.67	14.36	0.01	0	14
20	Cashew Kernels	1,43,686.37	843.7	980.18	7.22	0.86	6
21	MILLED PRODUCTS	8,98,243.89	801.3	29,813.30	39.77	4.96	4
22	OTHER CEREALS	22,37,817.78	729.18	182.83	0.1	0.01	8
23	CASEIN	51,385.63	706.82	2,263.33	25.57	3.62	7
24	PULSES	7,13,693.55	648.28	36,872.28	61.47	9.48	2
25	FRUITS & VEGETABLES SEEDS	53,861.19	625.38	769.53	34.65	5.54	5
26	POULTRY PRODUCTS	1,25,714.68	592.77	0.19	0.02	0	30
27	NATURAL HONEY	1,99,297.11	584.68	77,146.29	161.08	27.55	1
28	FRESH ONIONS	6,26,316.91	493.87	22	0.01	0	17
29	MAIZE	10,37,382.35	433.05	1.3	0.01	0	33
30	Other Fresh Vegetables	1,50,234.14	297.6	8,181.08	34.13	11.47	3
31	GUARGUM	67,271.56	220.35	59,106.74	139.57	63.34	1
32	OTHERS (BETEL LEAVES & NUTS)	79,315.72	137	24,933.34	18.48	13.49	2
33	ALBUMIN(Eggs & Milk)	9,215.47	134.88	0.59	0.04	0.03	19
34	CUCUMBER AND GHERKINS(PREPD. & PRESVD)	85,583.72	122.95	59,809.85	77.49	63.03	1
35	ANIMAL CASINGS	17,232.93	103.42	0	0	0	NA
36	Other Cereals	35,259.35	79.25	230.34	0.5	0.63	6



USA'S IMPORT MARKET ANALYSIS AND SCOPE FOR INDIAN PRODUCTS

37	Millet	21,742.09	28.39	1,697.13	3.05	10.75	2
38	OTHER OIL CAKE/SOLID RESIDUS	5,683.17	10.7	123.34	0.15	1.36	8
39	Pulses	7,001.36	10.68	116.76	0.19	1.78	7
40	GROUNDNUTS	3,667.94	7.48	0	0	0	NA
41	WALNUTS	470.29	4.4	0.1	0	0.05	11